



5 March 2007

The Manager, Company Announcements
Australian Stock Exchange Limited
Level 19
91 King William Street
ADELAIDE SA 5000

Dear Sir

**McGUIGAN SIMEON WINES LIMITED (MGW) NOTICE IN RESPECT OF
ISSUE OF SECURITIES**

On 5 March 2007, McGuigan Simeon Wines Ltd ABN 78 052 179 932 ("**Company**") issued 8,064,516 fully paid ordinary shares by way of a private placement ("**Issue**") that may be subject to a subsequent offer for sale within 12 months of the date of the Issue. For the purpose of section 707(3) of the *Corporations Act 2001* ("**Act**"), the Company relies on section 708A(5) of the Act in relation to the Issue.

In accordance with section 708A(6) the following information is provided:

- The Issue was made without disclosure to investors under Part 6D.2 of the Act.
- This notice is given under section 708A(5)(e) of the Act.
- As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act.
- As at the date of this notice, there is no excluded information to be provided in accordance with sections 708A(7) and (8) of the Act.

All queries in respect of this announcement should be directed to Mike Noack on 8172 8333.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Mike Noack', written in a cursive style.

Michael H Noack
Chief Financial Officer